



PURPOSE:

**BENEVOLENT CARE
COMMUNITY
ENHANCEMENT**

Did you know?

The Foundation has helped two residents just this year with the means to continue care at the same level.

One Seabury member wished to stay in her home as she neared the end of life. The Foundation provided the resources to keep her in her home, comforting her in her last days. "The Foundation's assistance between rehabilitation and hospice was very supportive and comforting to her – it really filled a gap for her." Carolyn Thomas, friend of Seabury member.

Qualified Charitable Distributions

Mr. & Mrs. Paul Bayliss recently made a Qualified Charitable Distribution to Seabury. Mr. Bayliss told us he has been making this kind of donation for years. The benefit of using required IRA distributions for charitable purposes reduces the potential tax burden for the Bayliss family.

Would you like to make a similar Qualified Charitable Distribution? Contact Judy Rodgers at 860-243-6026 to learn how to do this.



Golf With Purpose

The Tournament brought in over \$100,000!

Look for the new wheelchair accessible van purchased with the proceeds.

**Thank You
Courtyard Donors!**

"The Views residents are spending more time in the Courtyard than ever. The pond is a great feature that draws residents!"

Jody Morrissey

John Mobley's Legacy

John Mobley was a Leader, a Visionary and an Innovator. As its very first CEO, his vision placed Seabury on the cutting edge of life care communities regionally and nationally. His vision for the human potential of older adults led to what is today a vibrant active campus within a larger community of members who value opportunities to grow within the context of a secure future.



The **John Mobley Society** is the newest giving circle dedicated to the remembrance of an extraordinary man.

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First, the center vertical panel glass will be etched with the SCF tag line: *Enhancing Lives through the Spirit of Generosity*. The mirror at the bottom will be covered by matching wood.

Second, the right side of the Donor Wall will be dedicated to The Seabury Legacy Society (etched in glass across the first four panels at the top), that is, the names of those who have left gifts to SCF in their wills or those who have shown us their intention to do so.

Third, the left side will be named The John Mobley Society, which will also be etched in glass across the top to mirror the other side. Donors who have made contributions to the Foundation during their lifetimes will be listed on these panels. Obviously, some people will be listed on both sides of the Donor Wall.

For the foreseeable future, the current panels will simply be rearranged as the expense of re-etching and re-sizing all of the glass is prohibitive. Donor names will not be listed in any particular order. New donors will be added as required.

While these changes may not be perfect, it's a sincere start, an effort to address the criticisms and embrace some of your suggestions. If the opportunity to re-work the glass arises, the board will consider making further changes. Meanwhile, thank you for your input and patience during our efforts to move forward responsibly.

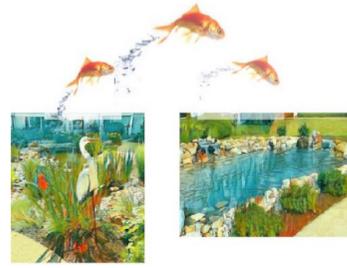
Sincerely,

Puck.

Puck Purnell, Seabury Charitable Foundation Board Chair



Enhancing Lives through the Spirit of Generosity



The Koi are in the process of transferring to the Courtyard!

Join Us:

Use Amazon Smile

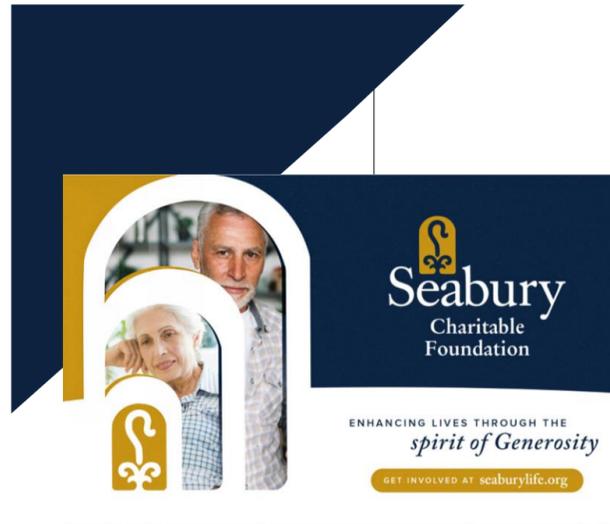
Consider making Seabury Charitable Foundation a beneficiary for

- Bequests
- IRA Distributions
- Unused Insurance Policies
- Appreciated Stock Holdings
- Charitable Gift Annuities

Remember Seabury Charitable Foundation Annual Fund as you prepare for year-end tax planning

Got an old car, RV, boat or motorcycle? Use Seabury's disposal experts to benefit the Seabury Charitable Foundation

Contact: Judy Rodgers ✦ 860-243-6026 ✦ judithrodgers@seaburylife.org



—New Look—

As we develop our new materials you will begin to see this new concept, called "Legacy Arches". This look will grace the new van and all our printed brochures and invitations.

Enhancing Lives *through the Spirit of Generosity!*

Guidestar Gold!

The Seabury Charitable Foundation achieved a Gold Seal of Transparency for open communication of its work and results.



State of SCF

Welcome to the fall Seabury Charitable Foundation newsletter. We are continuing to develop our look and feel for this publication and for our other collateral. Please be patient with us as we want to get things right the first time. We are also clarifying our mission and thrilled to announce it as follows: *Enhancing Lives through the Spirit of Generosity.*

The Seabury Charitable Foundation has been a part of the fabric of Seabury for nearly 25 years. During that time, countless residents have been granted beneficent assistance and dozens of projects have been funded. In order to do these things, scores of people have made gifts to the Foundation's endowment and we're ever-so grateful.

In more recent years, there has been less activity in terms of fund raising and outreach. The truth of the matter is that SCF needs a jump-start to re-energize our capital base in order to fulfill our mission. Currently, we spend beyond what is prudent and we cannot continue down that road. In other words, SCF is going on a financial diet for a while, very carefully spending as we work tirelessly to increase our funds. Again, your patience, and participation too, are vital.

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To be specific, SCF will always provide the beneficent support needed by residents whose funds are depleted by no fault of their own. Regarding other grants, on September 11th the board decided to budget a fixed amount—\$60,000—for other grants in the 2020 fiscal year. That amount will be reviewed yearly. In addition, we're looking for other ways to cut expenses. I hasten to add that we are extremely grateful for a number of gifts, annuities and bequests to the Foundation this year. You will not be surprised that soon our fundraising efforts will be moving into high gear by way of building on and strengthening the endowment.



Donor Wall: Several years ago, the Seabury Charitable Foundation Board decided that public donor recognition was missing at Seabury. The importance of thanking our donors could not be overstated but that we had not done it well. Thus, the Donor Wall was conceived and built. Since it's unveiling, the Donor Wall has been the focus of conversation, much of it critical. The board has heard all of your comments and suggestions and we recognize the need to make adjustments. Yet, anything we do will not satisfy everyone. Moreover, we are loath to abandon such a significant investment in its entirety. That said, we are spending a modest amount of money to make some meaningful changes.

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Donor Advised Funds

Fall marks the launch of the Seabury Charitable Foundation Annual Appeal. The first gift for the 2019 Annual Appeal was made possible by a grant from the Raymond J. and Elizabeth C. Payne Fund at the Hartford Foundation for Public Giving.

This past year the Seabury Charitable Foundation provided Community Enhancement courtesy of the Annual Appeal in the form of a brand new wheelchair accessible van.

If you want to use your Donor Advised Fun (DAG) to support the Seabury Charitable Foundation, contact Judy Rodgers: judithrodgers@seaburylife.org